

Brooke E. Pietrzak (BP-7314)  
Stephen M. Raab (SR-0742)  
DORSEY & WHITNEY LLP  
250 Park Avenue  
New York, New York 10177  
(212) 415-9200

*Attorneys for Defendant  
Silver Dragon Resources, Inc.*

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

ALPHA CAPITAL ANSTALT,

Plaintiff,

vs.

SILVER DRAGON RESOURCES, INC.

Defendant

Case No. 07 CV 11430 (CM)

ECF CASE

**RULE 7.1 DISCLOSURE STATEMENT**

Pursuant to Fed. R. Civ. P. 7.1, defendant Silver Dragon Resources, Inc. ("Silver Dragon"), by its undersigned attorneys, states that it does not have a parent company and that no publicly held corporation owns more than 10% of Silver Dragon's stock.

Dated: New York, New York  
February 5, 2008

Respectfully submitted,

**DORSEY & WHITNEY LLP**

By: /s/Brooke E. Pietrzak

\_\_\_\_\_  
Brooke E. Pietrzak (BP-7314)  
Stephen M. Raab (SR-0742)

250 Park Avenue  
New York, New York 10177  
(212) 415-9200

Attorneys for Defendant  
Silver Dragon Resources, Inc.